

**Summary of October 2023 changes to Proxy Protocol:**

Page 7 – Addition of details for a proxy executed with an electronic signature

Page 9 – Addition of details for proxy executed by a Fund

Page 9 – Addition of details for proxy executed by a Charity

Page 9 – Change to the presumption of acceptability for a Corporation proxy signed using the name of the corporation by a person or persons without any designation of office, indication of authority or corporate seal.

Page 9 – Update to the presumption of acceptability for a Corporation proxy signed by individual in his or her own name; name of corporation does not appear in signature but appears elsewhere on proxy.

Page 36 – Addition Section J, guidelines in connection with “Requests for Duplicate Proxy or VIF, or Voting Control Number.