

[Shareholder Form]

[Name and Address of Company]

[Name and Address of Trust Company]

Re: Request to Remove a U.S. Regulation S Restrictive Legend in Connection with a Transfer [or Reissuance] of Share Certificate(s)

Ladies and Gentleman:

This letter is being furnished to _____ (“Company”) and its transfer agent, [Transfer Agent Name] (“Transfer Agent”), to request that the Company authorize the Transfer Agent to remove the restrictive legend of _____ (_____) shares (the “Shares”) of the Company, represented by certificate number(s) _____ and registered in the name of the Shareholder [and transfer the Shares to _____] [or reissue the Share certificate(s) to the Shareholder].

We represent the following:

1. (a) Our principal address is outside the United States; (b) we were located outside the United States at the time any offer to buy the Shares was made to us, and at the time the buy order was originated by us; (c) we are not a “U.S. Person” as defined in Rule 902 of Regulation S of the Securities Act of 1933 (“1933 Act”); and we are not acting for the account of a U.S. Person.
2. This request to remove the restrictive legend from the Shares [and effect the transfer], is not part of a plan or scheme by us, or any account for which we are acting, in connection with the Company or the distributor of the Shares, that through a transaction or series of transactions, although in technical compliance with Regulation S, is designed to evade the registration provisions of the 1933 Act.
3. We are not an officer or director of the Company, or a distributor of the Shares, or any of their respective affiliates, including a person that directly, or indirectly through one or more intermediaries, controls, or is controlled by, or is under common control with the Company or a distributor; and we are not acting for the account of such persons.

Accordingly, we request that you [reissue the Share certificate(s)] [effect the foregoing transfer] and, in connection therewith, not include a 1933 Act restrictive legend on the new

certificate(s). We acknowledge that both the Company and Transfer Agent are relying upon the representations set forth herein; and we irrevocably authorize each to produce this letter, or a copy thereof, to any interested party in any administrative or legal proceeding or official inquiry with respect to the matters covered hereby.

[NAME OF SHAREHOLDER]

Signature: _____

Date: _____